Industries / Fintech

Intelligent Reporting and Analytics Solution for Finance Client with Microsoft Dynamics NAV

Customer Overview

Intelligent Reporting and Analytics Solution for Finance Client with Microsoft Dynamics NAV

The client is a world-leading financial organization that offers a wide range of finance related services like banking, investment, wealth management, and insurance for personal as well as business purposes. An ever-growing institution with expanding workforce and branches, the client provides financial solutions and services that help its customers build and sustain their wealth.

Project Features

Following are the key project features implemented:

- Developed Microsoft Dynamics NAV based application to replace the current application used by the client for their operations.

- Improved data accessibility for users, who could now perform various operations on data, like querying and filtering, to get as much information as required.

- Information storage in a centralized database that helps in faster report generation and publishing.

- Incorporated a functionality for bank reconciliation transactions.

- Simple and easy to use application for daily processes.

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Problem Statement

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CIS Solution

Microsoft Dynamics NAV based application was suggested to client for overcoming their performance related challenges. We closely coordinated with the client to understand their special needs and accordingly did the customization in the Microsoft Dynamics NAV application. The application implementation was completed very well within the estimated time and budget frames.

From data querying to report generation, all the processes were streamlined to save time and resources. The application offers the perfect combination of data querying across multiple databases, reporting, and analytics capabilities.

Positive Outcome

Client has found the integration of the developed application into their business very useful. It has vastly enhanced their reporting efforts throughout the organization. The client is now in a better position to leverage their business data to make meaningful decisions.

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Technologies Used

NAV
Microsoft Dynamics

Microsoft SQL Server

Office

C#

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Our Achievements

14+ YEARS IN BUSINESS	**05** WORLDWIDE OFFICES	**1000+** EXPERT TEAMS
12+ Yr WEB EXPERIENCE	**7+** Yr MOBILE EXPERIENCE	**7+** Yr MARKETING EXPERIENCE	**100+** WORLDWIDE CLIENTS

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Gain useful insights into your business with our Business Intelligence & Analytics solutions that have a strong backing of our wide-ranging domain expertise and technology skills.

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